



**TO THE SHAREHOLDERS OF IFCI LIMITED FOR THE EXTRA-ORDINARY  
GENERAL MEETING OF THE COMPANY TO BE HELD ON FEBRUARY 28, 2025**

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We, Surya Gupta and Associates, Practicing Company Secretaries, have verified the relevant records and documents of IFCI Limited and certify that the proposed Preferential Issue in favour of the Promoter of the Company i.e., Government of India (Through President of India) of 8,07,23,280 (Eight Crore Seven Lakh Twenty Three Thousand Two Hundred and Eighty) number of equity shares with a face value of ₹10/- each to be issued at a price of ₹61.94/- each (including share premium of ₹51.94/- per equity share), aggregating upto ₹500,00,00,000 (Rupees Five Hundred Crore Only) is being made in accordance with the requirement of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

**For Surya Gupta & Associates  
Practicing Company Secretaries**

**Suryakant Gupta  
Prop.  
Membership No.: F9250  
COP No.: 10828  
Peer Review No. 907/2020  
UDIN: F009250F003863309**

**Date: 04.02.2025  
Place: Delhi**