

DELHI TRANSCO LTD.

PROGRESS REPORT FOR THE QUARTER ENDED 30TH SEPTEMBER, 2012

DEBENTURE ISSUE DETAILS

- Type of Debentures (PCD/FCD/NCD) : Non-Convertible Taxable Bonds
- Type of Issue (Public/Right/Private Placement) : Private Placement
- Amount (Rs. In lakhs) : 20000
- Purpose of Issue : Borrowing & execution of capital works.
- Nature of Security : Pari-passu 1st Charge on Fixed Assets of DTL
- Security Cover Stipulated :
- Issue Opening Date- In case of Public/Rights issue : Private Placement
- Issue closing Date : Private Placement – 25.02.2010
- Date of Allotment : 02.03.2010
- Due dates for payment of interest : 2nd March & 2nd Sept.
- Due dates for redemption/ conversion Separately Transferable Redeemable Principal Parts (STRPPs) with each STRPP's redeemable at par at the end of 6th, 7th, 8th, 9th, 10th, 11th, 12th, 13th, 14th & 15th year from the Deemed Date of Allotment.
- Whether Debentures are listed, if so, Stock Exchange where listed : Bombay Stock Exchange
- Whether Refund Orders/Debtenture in time as per statutory provisions (In case of delay, please give reasons) : NA
- Whether all the formalities relating to the issue under various statutory provisions complied with, (if not, please indicate the same together with reasons therefore and present status thereof) : Yes
- In case of delay in Issue of Debenture Certificates beyond 3 months of allotment, whether extension form CLB obtained with 'No Objection' from Trustees. : NA

EXECUTION OF DOCUMENTS

- Date of execution of Common subscription Agreement with the subscribers (in case of Private Placement only) :
- Date of execution of Trust Deed/Trustee's Agreement with the Trustees. : 31st August, 2010 / 14th May 2010



P. K. JAIN
Company Secretary,
DELHI TRANSCO LTD.
Shakti Sadan, Kotla Road
New Delhi-110002

Note: In case of non-execution of documents, please indicate reasons for the same and present status thereof.

• **CREATION OF SECURITY**

- Date of creation of full security in favour of Trustees : 31st August, 2010
- Whether full security created within 12 months of allotment. If not, reasons therefore and expected date of creation. : Yes
- In case of delay in creation of security beyond 12 months of allotment, whether penal Intt. @2% p.a. has been paid to the Debenture-holders. (If not, reasons therefore and company's proposal to pay the same). : N.A
- In case of delay in creation of security beyond 18 months of allotment, whether meeting of Debenture holders convened (if not reasons therefore). : N.A

• **PAYMENT OF INTEREST**

- Due date up to which paid : 02.09.2012
- Whether paid in time : Yes
- Whether paid subsequently, if so, date of payment along with additional intt. For delayed period.(Indicate reasons for delayed payment). : Not Applicable
- If intt. Not paid, indicate date wise amount due with reasons therefore and company's proposal to clear the same : Not Applicable

• **REDEMPTION OF DEBENTURES**

- Due date up to which paid : in 10 equal detachable Separately Transferable Redeemable Principal Parts (STRPPs) with each STRPP's redeemable at par at the end of 6th, 7th, 8th, 9th, 10th, 11th, 12th, 13th, 14th & 15th year from the Deemed Date of Allotment
- Whether paid in time : Amount not yet due
: Not Applicable

CM

P. K. JAIN
Company Secretary,
DELHI TRANSCO LTD.
Shakti Sadan, Kotia Road
New Delhi-110002

- Whether paid subsequently, if so, date of payment along with additional intt. For delayed period.(indicate reasons for delayed payment). : Not Applicable
- If redemption amount not paid, indicates date wise amount due with reasons therefore and company's Proposal to clear the same.

• **CONVERSION OF DEBENTURES**

- Due date : Not Applicable
- Whether conversion made in time : Not Applicable
- If not reasons therefore : Not Applicable

• **UTILISATION OF DEBENTURE PROCEEDS**

- Purpose for which Debentures have been raised : Execution of Project work.
- Whether utilized for approved purpose : Yes
- If for capital expenditure, please furnish following details:
 - Whether the project has been complete : Not taken for specific project. Debentures were issued for the funding of projects on overall basis.
 - If not, please furnish the following detail :
 - Details of the Project :
 - Total Project Cost :
 - Expenditure incurred upto end of half year :
 - Means of Financing thereof (breakup) :
 - Whether C.A. Certificate on use of funds furnished? If not, reasons therefore. :

NOTE: The Company shall furnish annually a C.A. Certificate on use of funds as at the end of financial year. The last certificate shall be furnished on completion of the project.

- If for working capital : Not Applicable

NOTE: The Company shall furnish annually a C.A. Certificate on use of funds as at the end of the financial year till the redemption/conversion of debentures.

• **CREATION OF DEBENTURE REDEMPTION RESERVE (DRR)**

- Whether DRR created as per terms of Issue/Statutory Requirements : Yes


 P. K. MALLIK
 Company Secretary,
 DELHI TRANSCO LTD.
 Shakti Sadan, Kotla Road
 New Delhi-110002

(The company shall furnish at the end of its financial year a C.A. Certificate in this regard or a copy of the latest Audited Balance Sheet)

- If DRR not created as per statutory : N.A provisions, reasons therefore.

• **CREATION OF SECURITY**

- Whether the security is within the norms : Yes Stipulated in the offer document/trust deed/stipulated by the subscribers.
- Whether the assets available are sufficient : Yes to discharge the claims of the debenture holders as and when they become due.
- In case of security becoming inadequate : N.A. please indicate company's proposal to offer such additional security to the satisfaction of Trustees, to render the security adequate.
- Whether the assets offered as security are : N.A. kept adequately insured.

• **BIFR STATUS**

- Whether the company has fallen : NO under BIFR purview.

• **STATUS OF COMPLAINTS**

- In respect of all complaints

No. of Complaints pending at the beginning of the Half year	No. of Complaints received during the Half year	No. of Complaints resolved during the Half year	No. of Companies pending at the end of Half year
NIL	NIL	NIL	NIL

- In respect of complaints pending at the end of the Half year

Name of Complainant	Ref. No. & date of Complaints	Nature of Complaints	Steps taken/proposed to be taken to resolve the same.
NIL			

• **ANY OTHER IMPORTANT DEVELOPMENT**

- Please advise any other important : development affecting the interest of the Debenture Holders.

P. K. Mallik

P. K. MALLIK
Company Secretary,
DELHI TRANSCO LTD.
Shakti Sahan, Kotla Road
New Delhi-110002

- **NAME OF INSTITUTIONAL NOMINEE, IF ANY AND NAME OF NOMINATION INSTITUTION** : Refer List of debenture holders
- **STATUS OF PAYMENT OF ANNUAL SERVICES CHARGES TO TRUSTEES**
 - The fee is payable on yearly basis in advance before 2nd March : Yes
 - Due date upto which paid : April 2012
 - Amount paid (Rs.) : Rs. 24817(TDS deducted on Fee i.e. 25,000+applicable service tax)
 - Amount in default with due dates : No

NOTE: The Company shall furnish an updated list of Debenture holders together with their addresses, as at the end of every Half Year.

(List of Debenture Holders enclosed in Excel Sheet.)

LIST OF DEBENTURE HOLDERS

Sl. No	Name of Debenture Holders	Address



P. K. WADIA
 Company Secretary,
 DELHI TRANSCO LTD.
 Shakti Sadan, Kotla Road
 New Delhi-110002