

Application Form

1. Particulars of the Company incl. brief history of the company and the unit:

a) Name of the Applicant Company	
b) Promoters	
c) Constitution	
d) Sector	
e) Nature of business	
f) Registered/Corporate Office	
g) Year of incorporation	
h) Lead Lender	

2. a. A brief paragraph on the Background/Activities of the borrower
b. A brief paragraph on the Background of Promoter
c. Details about end use of fund

3. Stake of Institutions and Banks

(a) Term Loans

(Rs. in crore)

Division	Name of Instt./ Banks	Amt. Sanc. (Year)	Intt. Rate %	Amt. Disb.	Amount O/s		Security created
					As on		
					Principal	Intt.	

(b) Working Capital Loans

(Rs. in crore)

Name of the Bank	Facilities Sanctioned			Drawing Power		Outstanding as on		Rate of Intt. (in %)
	Fund Based	Non Fund Based	Margin/ Share (in %)	Fund Based	Non Fund Based	Fund Based	Non Fund Based	

4. Capital Structure of Borrower (As on) (Rs. in crore)

Share Capital	Authorised Capital	Issued, Subscribed & paid up
Total		

(Rs. in crore)

Particulars (Equity)	Amount	% holding
Promoters		
Banks and Insurance company		
FII's (*)		
Other corporate bodies		
Public		
Others		
Total		

Particulars (Preference)	Amount	% holding
Promoters		
Banks and Insurance cos.		
Total		

(*) Details of FIIs and Body Corporate

5. Details with regard to Directors (as on)

Name	Designation	Promoter/Executive/ Independent	Brief Background

6. Details and present status of major pending litigation's against the Company.

7. Note on compliance of statutory liabilities and outstanding dues, if any.

8. Past Working results and financial position (Rs. in crore)

WORKING RESULTS (for the year ended 31 March)	FY1	FY2	FY3	FY4
Net Sales				
Gross Profit				
GP Margin (%)				
Depreciation				
Misc.Expences written off				
Financial charges				
Operating Profit/ (Loss)				
OP Margin (%)				
Other Income				
PBT				
Tax				
PAT				
Net Profit margin (%)				
Gross Cash Accruals				
Total Dividend				
Dividend (%) on Equity				
Net cash Accruals				
FINANCIAL POSITION (as on 31 March)				
Gross Block				
Less: Depreciation				
Net Fixed Assets				
Capital W-I-P				
Secured Term Loans				
Unsecured Loans				
Investments				
Current Assets				
Current Liabilities				
Bank Borrowings				
Net Worth				
Equity capital				
Preference Share Capital				
Reserves				
Less: Misc. Exp. not W/off				
Net Worth				
Debt Equity Ratio				
Current Ratio				
FACR				

Note: Any application without MOA, AOA and Financial Statements for last 3 years shall not be considered.

9. Projected Profitability projections, funds flow and balance sheet for the company along with assumptions for the next 3 years. All assumptions need to be explained and supported with the help of relevant documents.

10. Security :

- a) Tangible Security – Please mention property details.
- b) If the security is by way of pledge of listed shares then
 - A brief paragraph on the background/activities of the share pledger.
 - Certificate from Chartered Accountant that the Credit record of the company whose shares are being pledged is satisfactory and there are no defaults as on for both term loans and working capital.
 - The trading Volume of the share per day and the number of days required to recovery the loan amount.

Note:

- **All the data in the application form are to be the latest information available with the company.**
