

BSE Limited

Department of Corporate Services
Phiroze JeeJeebhoy Tower
Dalal Street, Fort, Mumbai – 400 001

Dear Sir/Madam,

Sub: Confirmation of Payment.

This is in continuation of our earlier letter no. IFCI/CS/2023 – 525 dated November 07, 2023, regarding intimation of record date for payment towards principal plus cumulative Interest (pursuant to buyback option to be exercised by bondholders) on 8.75%, Unsecured, Redeemable, Non-Convertible Long Term Infrastructure Bonds Series – III (ISIN – INE039A09NZ3) and payment towards principal plus annual interest (pursuant to buyback option to be exercise by bondholders) and annual interest on 8.75% Unsecured Redeemable, Non-Convertible Long Term Infrastructure Bonds Series -III (ISIN – INE039A09OA4).

This is to confirm that the payment due on December 12, 2023, on the aforesaid bonds have been made on the same day.

Further, in accordance with the SEBI Master Circular dated June 30, 2023 the details are:

- a) Whether Interest payment/Redemption payment made – Yes (Redemption for buyback cases)
- b) Details of Interest payments:

Sl. No.	Particulars	Details	Details
1	ISIN	INE039A09NZ3	INE039A09OA4
2	Issue size	₹ 7,99,85,000	₹ 2,67,95,000
3	Interest Amount to be paid on due date	₹ 52,96,020	₹ 23,44,607
4	Frequency - quarterly/ monthly/	Others (cumulative)	yearly
5	Change in frequency of payment (if any)	NA	NA
6	Details of such change	NA	NA
7	Interest payment record date	24/11/2023	24/11/2023
8	Due date for interest payment (DD/MM/YYYY)	12/12/2023	12/12/2023
9	Actual date for interest payment (DD/MM/YYYY)	12/12/2023	12/12/2023
10	Amount of interest paid	₹ 52,96,020	₹ 23,44,607
11	Date of last interest payment	13-12-2021 (Only for buyback cases)	12-12-2022
12	Reason for non-payment/ delay in payment	NA	NA

आई एफ सी आई लिमिटेड
पंजीकृत कार्यालय:
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Website: www.ifcilttd.com
CIN: L74899DL1993GOI053677

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c) Details of redemption payments:

Sl. No.	Particulars	Details	Details
1	ISIN	INE039A09NZ3	INE039A09OA4
2	Type of redemption (full/ partial)	Partial	Partial
3	If partial redemption, then		
	a. By face value redemption		
	b. By quantity redemption	quantity redemption	quantity redemption
4	If redemption is based on quantity, specify, whether on:	Lot basis	Lot basis
	a. Lot basis		
	b. Pro-rata basis		
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	buyback	buyback
6	Redemption date due to put option (if any)	NA	NA
7	Redemption date due to call option (if any)	NA	NA
8	Quantity redeemed (no. of NCDs)	610	153
9	Due date for redemption/ maturity	12-12-2026	12-12-2026
10	Actual date for redemption (DD/MM/YYYY)	12-12-2023 (buyback redemption)	12-12-2023 (buyback redemption)
11	Amount redeemed	₹ 30,50,000	₹ 7,65,000
12	Outstanding amount (Rs.)	7,69,35,000	2,60,30,000
13	Date of last Interest payment	13-12-2021 (Only for buyback cases)	12-12-2022
14	Reason for non-payment/ delay in payment	NA	NA

This is for your information and record.

Thanking you,

Yours Faithfully,
For **IFCI Limited**

 (Priyanka Sharma)
Company Secretary