

BSE Limited

Department of Corporate Services
Phiroze JeeJeebhoy Tower
Dalal Street, Fort, Mumbai – 400 001

Dear Sir/Madam,

Sub: Confirmation of Payment.

This is in continuation of our earlier letter no. IFCI/CS/2024 – 127 dated February 22, 2024, regarding intimation of record date for payment towards Redemption & Annual Interest on 8.39%, Secured Non-Convertible Tax Free Bonds, Series – I, Option – A (ISIN – INE039A09PT1).

This is to confirm that the payment due on March 30, 2024, on the aforesaid bonds have been made on the same day.

Further, in accordance with the SEBI Master Circular dated June 30, 2023 the details are:

- Whether Interest payment/Redemption payment made – Yes (Redemption & Annual Interest)
- Details of Interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE039A09PT1
2	Issue size	Rs.1,65,00,00,000
3	Interest Amount to be paid on due date	Rs. 13,84,35,000
4	Frequency - quarterly/ monthly/	Yearly
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	14-03-2024
8	Due date for interest payment (DD/MM/YYYY)	31-03-2024
9	Actual date for interest payment (DD/MM/YYYY)	30-03-2024*
10	Amount of interest paid	Rs.13,84,35,000
11	Date of last interest payment	31-03-2023
12	Reason for non-payment/ delay in payment	NA

*Redemption & Payment of Annual Interest is due on March 31, 2024. However, March 31, 2024, being holiday on account of Sunday, the Payment has been made on March 30, 2024 as per Information Memorandum (IM).

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पंजीकृत कार्यालय:

आईएफसीआई टावर, 61 नेहरु प्लेस, नई दिल्ली – 110 019

दूरभाष: +91-11-4173 2000, 4179 2800

फैक्स: +91-11-2623 0201, 2648 8471

वेबसाइट: www.ifcilt.com

सीआईएन: L74899DL1993GOI053677

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IFCI Limited

Regd. Office:

IFCI Tower, 61 Nehru Place, New Delhi - 110 019

Phone: +91-4173 2000, 4179 2800

Fax: +91-11-2623 0201, 2648 8471

Website: www.ifcilt.com

CIN: L74899DL1993GOI053677

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c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE039A09PT1
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	NA
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	1650
9	Due date for redemption/ maturity	31-03-2024
10	Actual date for redemption (DD/MM/YYYY)	30-03-2024
11	Amount redeemed	Rs.1,65,00,00,000
12	Outstanding amount (Rs.)	0
13	Date of last Interest payment	31-03-2023
14	Reason for non-payment/ delay in payment	NA

This is for your information and record.

Thanking you,

Yours Faithfully,

For **IFCI Limited**

(Priyanka Sharma)

Company Secretary